

Panthera's mission is to ensure a future for wild cats and the vast landscapes on which they depend.

Our vision is a world where wild cats thrive in healthy, natural and developed landscapes that sustain people and biodiversity.



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Cover: A young male tiger locks eyes in Ranthambore Tiger Reserve, India

Panthera

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A young leopard in the Okavango Delta, Botswana

"Hope" is the Thing with Whiskers

Who, in their lives, has looked upon a lioness with her cub and not thought of their own mother or child? Who has worn leopard print and not felt the cat's ferocity overtake their spirit? Who has gazed into the eyes of a snow leopard without being captivated by their inherent intelligence and mystery? My friends, 2020 imparted many lessons upon us, foremost of which is that man's fate and soul remains inextricably tied to the preservation of wildlife. Those of us who have been confined to concrete jungles this past year can attest to the unique healing power of being in nature. Those of us who have choked on smoke pluming from distant wildfires can bear witness to the immeasurable destruction wrought when our relationship with nature is broken.

Throughout this storm, the words of my intellectual lodestar — Marcus Aurelius — continue to echo across the millennia in an attempt to shake us from our delusion that we humans might have dominion over this planet: "Everything is fruit to me which thy seasons bring, O Nature: from thee are all things, in thee are all things, to thee all things return." As we sell wildlife, we breed violence. As we set fires for farmland, we scorch our own lungs. As we harm nature, we hurt ourselves.

And yet, as you'll see in the pages that follow — with an assist from Emily Dickinson — "hope" is indeed the thing with whiskers.* When COVID-19 shuttered most of us in our homes, Panthera's ranger teams were out in force protecting tigers in South and Southeast Asia while our scientists were distributing food to rural communities in Angola. As fires devastated the jaguar paradise of the Brazilian Pantanal, our staff put down their camera traps and picked up hoses and axes to douse burning wooden bridges and build firebreaks. Communities that had learned to mix sustainable cattle ranching with jaguar ecotourism immediately braved the flames to rescue the injured jaguars that they consider family. When two hurricanes battered Honduras last fall, we turned our attention from patrolling Jeannette Kawas National Park for illegal hunting and grazing to distributing food and basic supplies to nearby villages. Those cats that once represented threats to livestock and livelihoods turned, through Panthera and our partners, into suppliers of diapers and formula during that crisis. That was all of us: whether standing on the frontlines or donating what one could, we were all brought together by the love of cats.

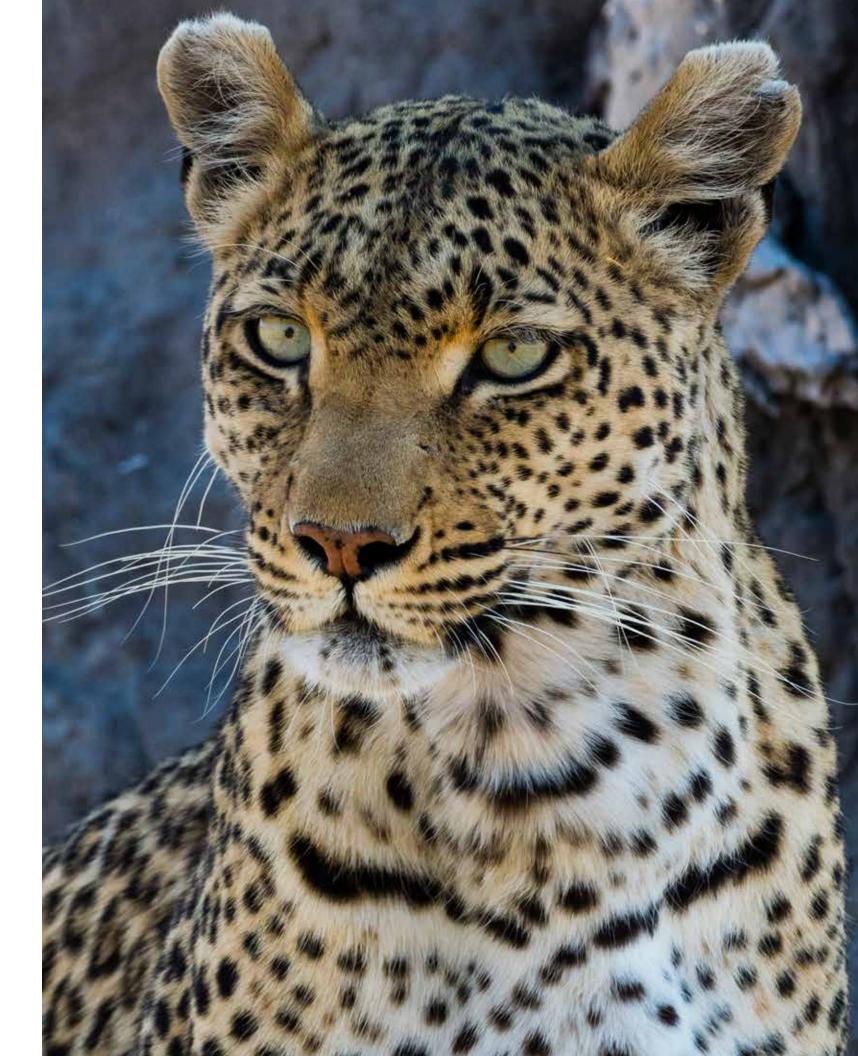
Speaking of the love of cats, 2020 officially brought one of the world's most devoted advocates for cats into Panthera's leadership. Jonathan Ayers, former CEO of IDEXX Laboratories, joined Panthera's Board of Directors and, as announced in March 2021, became the newest member of The Global Alliance for Wild Cats with a \$20 million commitment over 10 years to support wild cat conservation with an emphasis on small cats and lions. Jon's passion for, and inexhaustible curiosity about, cats has impressed even me — a prime offender. You will learn more about Jon and why he has entrusted Panthera to execute on his vision of saving all 40 species of wild cats in his interview later in this report. Jon's undeniable business acumen and vast leadership experience will also serve as invaluable assets as our organization grows further to meet those lofty expectations Alan Rabinowitz and I first dreamed of 15 years ago when we founded Panthera. We are today THE voice for wild cats and the world is clearly starting to listen.

It would be inexcusable for me to take stock of the monumental challenges that 2020 presented without thanking all of our supporters — whether you gave Panthera one dollar or sit on our Board of Directors. In a year characterized by uncertainty, if not constant anxiety, and when so many worthy causes asked for help, you all stepped up and affirmed that cats are worth protecting, even under the most extraordinary of circumstances. You all recognized that there simply is no future — whether for us or our planet — if we drop our guard for even a moment and let wild cats vanish.

In the long, complex and yet passionate history of human and cat coexistence, the latter have always symbolized power, strength and courage. I humbly submit that hope can now be added to that list. For as long as a cat prowls, an ecosystem is protected, a sustainable local economy is possible and faith in a reborn planet endures. As long as a cat prowls, humanity may maintain that indispensable connection to the wild that will help us survive and thrive amidst an otherwise unpredictable future. As long as a cat prowls, there is still — at last — beauty in this world.



DR. THOMAS S. KAPLANFounder, Chairman of the Board



^{*}Kudos to Director of Content Strategy and Production Jared Watkins for always finding the poetry in cat conservation and assisting me so brilliantly in giving my own voice that much more a roar!

Conservation **During Crisis**

A CONVERSATION WITH FRED LAUNAY

Panthera's 2020 Annual Report is themed around Conservation During Crisis. The pandemic required staff around the globe to adapt conservation initiatives to a world where movement was severely restricted, tourists were cleared from protected areas and it was often too risky to interact with isolated communities that are particularly vulnerable to the ravages of COVID-19. On top of that, staff were dealing with hurricanes and wildfires in the Americas. Panthera President and CEO Fred Launay sat down with three staff members working in Colombia, Gabon and Malaysia to find out how our programs adjusted to the stresses of 2020.

IN THE CONVERSATION



FRED LAUNAY President and CEO



ELISA BRAVO Regional Program Manager South America



WAI YEE LAM Country Manager Panthera Malaysia



VINCENT LAPEYRE Coordinator Lion Restoration Project Plateaux Batéké National Park

WHAT IS YOUR ROLE AT PANTHERA?

I have been working as the Coordinator of the Lion Restoration Project in Plateaux Batéké National Park (PBNP), southeast Gabon, since July 2019. At this early stage, we are working on biomonitoring activities and logistics to prepare for the upcoming transfer of wild lions to the park.



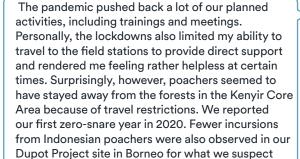
I became Country Manager for Panthera Malaysia in November 2020. My responsibilities are to oversee and support all in-country projects and ensure that our activities align with our Regional Strategy for wild cat conservation in Malaysia. Prior, I worked closely with Panthera as a member of our Malaysian partner, Rimba.



As Regional Program Manager for South America, my role is mainly to keep an eye on everything that Panthera is doing in the area, from simple administrative tasks to overseeing our finances.



HOW DID THE COVID-19 PANDEMIC CHANGE THINGS IN 2020 AND HOW DID THAT IMPACT YOU PROFESSIONALLY





Professionally, the two main issues we had to face were park protection against poachers with interrupted regular patrols and continuing to...

were similar reasons.



...prepare for the upcoming lion transfer. We are happy to report that, despite the obstacles, many areas of the park are still much safer for wildlife than a few years ago and we remain on track to reintroduce female lions in the park in 2021. Emotionally, it was a stressful situation; working far from home and family (I am from France) under these worrying conditions was not easy.

It changed pretty much everything; I moved back home after 20 years. I can't travel to visit the people I love and have been unable to visit my mom or my best friends that live abroad. We don't have an office space and meetings are all virtual or over the phone. I also had to adjust to a new work-life balance.



HOW DO YOU WORK WITH PARTNERS AND LOCAL **GOVERNMENTS IN LIGHT OF THE PANDEMIC?**

Thanks to our long-term commitment in the conservation of the biodiversity of Gabon, Panthera has been developing a trusted relationship with the Gabonese National Park Agency and the Ministry of Water, Forest, Sea and Environment. This kind of link is especially appreciated when the conditions are more challenging. We maintained daily communications with them and with all of our partners.



Although Panthera's in-country office was only very recently established, we are fortunate that our long-term support and direct engagement in our projects in Malaysia over the past several years has made our organization and reputation known among our government partners. During periods when enforcement patrol manpower had to be redeployed to manage lockdown measures, our patrol teams offered support to maintain patrol presence in the forests.



WHAT CHALLENGES LIE AHEAD?

We have many challenges ahead, but we learned a lot in 2020. We are still working remotely, missing office space and time with our colleagues. We are also redoubling our fundraising efforts, which is vital to maintain our local personnel.



We hope to release the first lioness into the park this year and must be prepared for careful monitoring of her and any future growth in Gabon's lion population. We will also assist local communities to increase their quality of life. The integration of their needs with that of project development may be tricky to maneuver.



The pandemic shook the world over and, unfortunately, the underlying environmental problems have yet to be addressed. Can we turn the tide in time to brace ourselves for the next crisis? Do tigers in Malaysia stand a chance to recover? Only time will tell.



HOW HAS YOUR OUTLOOK ON 2021 AND THE FUTURE CHANGED?

2020 taught me that sometimes even the best-laid plans fall through. This helped me learn to live in the moment and be more appreciative of the connection I have with my colleagues.



If we continue to ignore the impacts of our behavior on nature, we will see more consequences like this pandemic and other major crises impacting biodiversity. We must be ready to live in a less stable world and anticipate such events.



The year 2020 certainly showed how intertwined our lives are with nature and the delicateness of that balance. The year highlighted the imbalances of global power distribution, but it also unveiled great resilience among us. This gives me hope that we can identify and fix problems when we really put our minds to it.



a park guard patrols Jeannette Kawas National Park in Honduras

Opposite: Wearing a COVID-19 mask,

Saving Cats in a Pandemic

Opposite: KLAWS warden Mirriam Namushi and Panthera Cheetah Program Director Kim Young-Overton in Kafue National Park, Zambia



ECONOMIC IMPACTS

Jaguar-viewing tours cancelled in the Brazilian Pantanal

\$14M

Lost revenue for Zambia's Department of National Parks and Wildlife

67%

Lost revenue for homestay operators in Ladakh, northern India



ENVIRONMENTAL IMPACTS

Monitored pumas poached in Washington State, USA

Reported jaguar killings in Colombia

Snares recovered in Kafue National Park, Zambia

HOW WE ADAPTED



Conducted online law enforcement trainings



Increased humanitarian aid



Optimized law enforcement patrolling



Reached rural communities with radio ads and messaging apps

HOW WE HELPED

20k Kilometers patrolled in key tiger habitats

Tigers snared in Kenyir, Malaysia

400 N

People employed or fed in Luengue-Luiana and Mavinga National Parks, Angola 102

Lions monitored and protected in the Greater Kafue Ecosystem, Zambia

94

Families supported in the Brazilian Pantanal

40

Officials trained on identifying wildlife trafficking in Bolivia







"Wild cat conservation is a very tangible cause on which I know I can have an impact. One of the things that drew me to Panthera is its exclusive focus on wild cats – and focus leads to impact."

From Pet Cats to Wild Cats

A Q&A WITH JONATHAN AYERS CHAIRMAN, THE AYERS WILD CAT CONSERVATION TRUST

PANTHERA BOARD DIRECTOR
GLOBAL ALLIANCE FOR WILD CATS MEMBER

In 2017, Jonathan Ayers made a \$150 donation to Panthera and asked our staff what he could do to help the 33 species of small wild cats. At that point, Panthera was just beginning to explore establishing a dedicated program for studying and protecting small cats. Our Small Cat Action Fund was providing grants to projects dedicated to small cats around the world, but we knew we needed to do much more for these oft-ignored species. Impressed by Panthera's global impact and our sound management, Jon gave \$10,000 to the Small Cat Action Fund to really kick start his commitment to small cat conservation.

At the time, Jon was Chairman and CEO of IDEXX Laboratories, the veterinary diagnostics and software leader dedicated to advancing the health and well-being of domestic cats, other pets and livestock. Jon felt a connection to wild cats through his own cats. After establishing The Ayers Wild Cat Conservation Trust with his wife Helaine, Jon helped initiate Panthera's Small Cats Program in 2018. He further stepped up his level of funding for small cat conservation in 2019 and then again in 2020 while joining Panthera's Board of Directors. Shortly thereafter, in late 2020, Jon became chair of the Board's Finance and Audit Committee.

The Panthera Board has gained a world-class leader deeply experienced in running a global organization. Jon grew IDEXX's annual revenues from \$380 million to \$2.4 billion over his 17 years at the helm and drove the stock price from \$6 to well over \$500 in 2021. Jon's vision, leadership experience and passion will be vital as Panthera continues to grow its impact on the conservation of all 40 species of wild cats.

In March 2021, Jon made an extraordinary commitment of at least \$20 million over ten years towards wild cat conservation (focused on small cat conservation) and joined Panthera's Global Alliance for Wild Cats. That commitment came almost two years after Jon was involved in a catastrophic bicycle accident that left him mostly paralyzed from the neck down and forced him to retire from his positions at IDEXX (he remains a Board member). We discussed with Jon the potent connections between our pet cats and wild cats and how he found new purpose in life protecting wild cats after his accident.

HOW LONG HAVE YOU FELT A CONNECTION TO CATS?

I've always loved cats. At IDEXX, even though the majority of the companion animals we served were dogs, I was always known as a cat guy. I find cats to be fascinating: the way they behave, the way they hunt, the way that almost all of the species (other than lions) are solitary and how they patrol their territories. Cats have survived many evolutionary cycles and many ice ages. A lot of other species have come and gone but cats have survived. They are an evolutionary marvel.

When I learned about Panthera, I read the mission statement and I said, 'Oh this is perfect for me because Panthera is just focused on conservation of wild cats. This is exactly what I'm interested in supporting.'

WHY HAVE YOU CHOSEN TO SPOTLIGHT SMALL CATS WITH YOUR COMMITMENT?

One reason is because they're cute. Growing up, whenever I went to the zoo, all I wanted to see were the cats, but what I really wanted to see were the small cats. I could sort of relate to the small cats better. I just found them really fascinating. Some of my favorite species are the clouded leopard and the margay because they are tree loving and can climb down head first. We don't see small cats too much because they make themselves scarce (they are both predator and prey) and they're not in popular culture like the big cats.

To be clear, I like all cats, but I saw an opportunity to help round out Panthera's programming and fund a group of species that are getting only a tiny fraction of species conservation funding. Plus, the 33 species of small cats are in all of the regions in which Panthera works, so we can help protect a wide variety of ecosystems and support a diverse set of human communities.

WHAT ROLE CAN THE ANIMAL HEALTH BUSINESS PLAY IN WILDLIFE CONSERVATION?

Many veterinarians are lovers of wildlife. When they go to vet school, in many cases their dream is to become a wildlife veterinarian. There aren't many jobs in wildlife health, so they become a companion animal veterinarian. I'm hoping my involvement with Panthera can bring those two worlds together.

While most animal health professionals may not be able to directly care for wild cats, they can contribute financially to conservation and, more importantly, just make sure people are aware of the threats facing the cousins of their companion cats.

HOW DID YOU FIND PURPOSE WHEN THE WORLD SEEMED OUT OF CONTROL?

I think it's easier to find purpose when in crisis. When I had my accident, I lost so much. The thing about spinal cord injuries is that no two are the same and thus it is hard to project your recovery. My recovery has been slow. I am working very hard at it, and I've made progress. But somewhere along the way you ask yourself, 'well what now?' And I ultimately realized God saved my brain so I could support cats in the wild.

When the COVID-19 crisis hit about nine months after my injury, I saw that the pandemic was having a big impact on certain landscapes that depend on wildlife tourism. I felt I could step into the breach and help these places get through the crisis and make sure we preserved the many gains we had made in conservation up to this point.

So that's my advice: find your purpose and figure out where and how you can help our world.

ARE YOU OPTIMISTIC ABOUT THE FUTURE OF OUR PLANET?

I think you have to be an optimist, but you also have to be a realist. It's not just going to happen: our planet is not going to maintain its biodiversity unless we are purposeful in investing in it. The needs are pretty overwhelming. For example, we've lost half of the wild lion populations from one Lion King movie to the next. We have to stem that and reverse it. I think we're getting better: we have better scientific approaches, we have better technology, we know how to work with local communities and we're learning more about the ecological dynamism of cats. Now is a special time to be investing in cat conservation because we have the opportunity to preserve many of these key catscapes — landscapes with multiple cat species present — while we keep growing our investment and perfecting our conservation strategies.

Above (left to right): Jonathan Ayers in his Florida home; A bobcat sighting

Opposite: A young adult clouded leopard in Malaysian Borneo

Next Page: Conexión Jaguar team installing camera traps in Ucayali region, Peru

10 — 2020 ANNUAL REPORT

FROM PET CATS TO WILD CATS — II



Africa

BIG CATS



Lion





SMALL CATS

African Golden Cat Caracal aurata

African Wildcat Felis lybica lybica Felis lybica cafra

Black-footed Cat Felis nigripes

Caracal Caracal caracal Jungle Cat Felis chaus

Sand Cat Felis margarita

Serval Leptailurus serval

AFRICAN GOLDEN CAT RANGE, WEST AND **CENTRAL AFRICA**



Panthera initiated a range-wide survey of the African golden cat, utilizing the 1,745 camera trap locations from which we receive data in the cat's range and working with dozens of potential outside collaborators. The survey will also capture data on servals and African wild cats in this range.

2 SAVING SPOTS, ZAMBIA

While the pandemic slowed the effort to replace real leopard, lion and serval furs with synthetic furs in partnership with the Barotse Royal Establishment of the Lozi People, we still distributed 380 additional synthetic furs in 2020. In the absence of public gatherings, our videos educating communities about the plight of leopards and other wild cats have spread rapidly after being shared by key Lozi leaders and influencers.

PLATEAU BATÉKÉ NATIONAL PARK, GABON

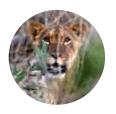
Panthera has worked with Gabon's National Park Agency since 2017 to reduce poaching in the home of Gabon's only lion, an IUCN Save Our Species project co-funded by the European Union. Recent wildlife surveys have indicated that we are successfully reducing poaching as our camera traps have detected more leopards and key lion prey species. With this base established, we will begin efforts to translocate female lions to the park in 2021. Since 2017, we have detected:

Buffaloes

Red River Hogs

Leopards

NIOKOLO-KOBA NATIONAL PARK, SENEGAL



Panthera has been working with the Senegalese Direction des Parcs Nationaux since 2016 to monitor wildlife, build law enforcement infrastructure and support antipoaching patrols in the southeastern corner of Niokolo-Koba National Park, home to one of the last

remaining populations of lions in West Africa. We have effectively cleared the area of poachers and illegal miners, and elephants and lions have now returned to the area. Given this success, we are excited to announce that Panthera has signed a new five-year Memorandum of Understanding with the Senegalese Government to expand monitoring and law enforcement activities across the park.

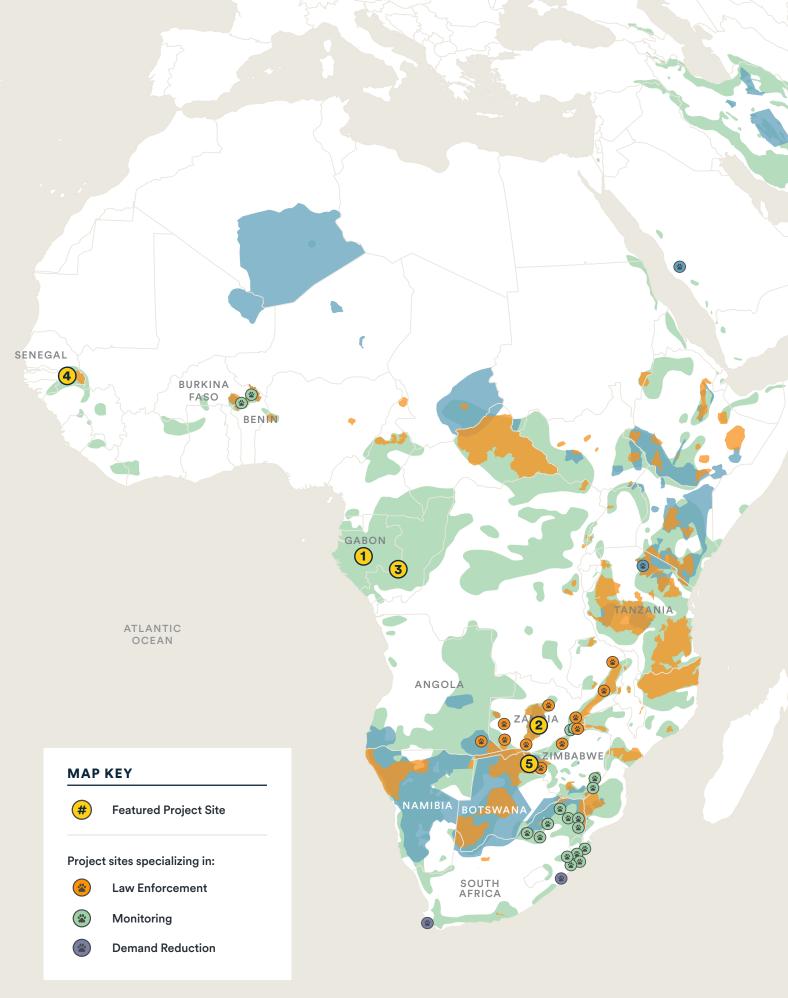
HWANGE NATIONAL PARK, ZIMBABWE

Despite pandemic-related difficulties, the Scorpion Anti-Poaching Unit continued to provide protection to large carnivores in this former home of Cecil the lion. In 2020, the team accomplished the following:

Kilometers patrolled

Snares and traps removed

Poachers apprehended for killing a leopard

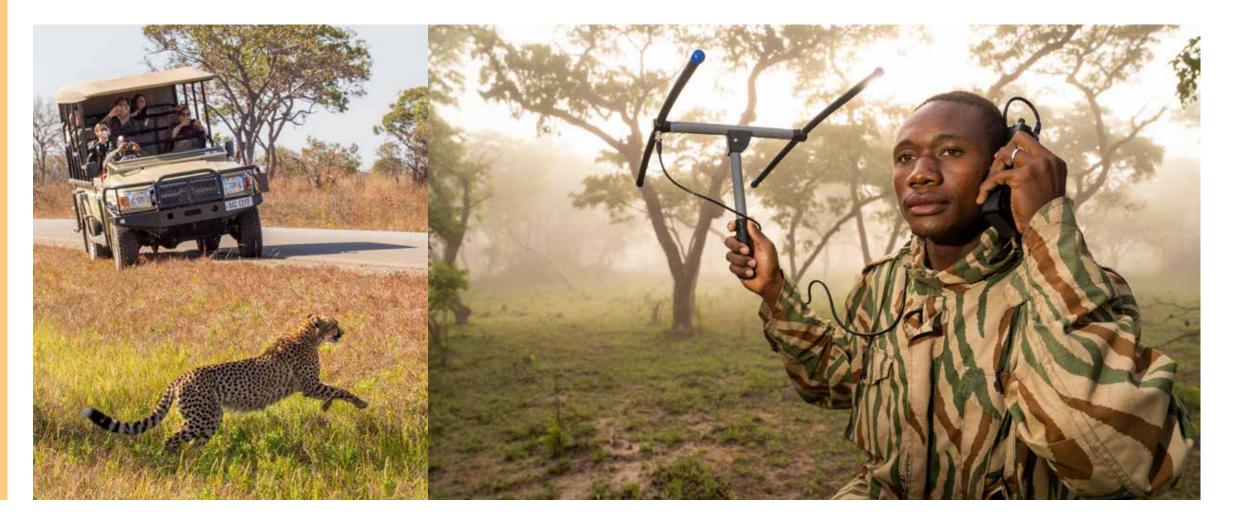


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Africa

EMPTY WILDS

Across Africa's national parks, the roars of jeeps had been silenced, the flashes of sunlight off of binoculars had been dimmed and the Instagram geotags had been reduced to Throwback Thursday posts. A continent that had given so much to the world by setting aside its most valuable landscapes lost the international tourists that helped pay for the management of these vast lands. Nearby communities lost income and wildlife lost the additional eyes that helped keep them safe. Panthera and our partners had to figure out how to protect wildlife and human communities as long as the pandemic lasted and build a conservation model not as dependent on tourism for the future.



The Halo Effect

Connect with this story...



Above: Lucky tourists photograph a cheetah walking in front of their jeep in Kafue National Park

Opposite: Nathan Brown Zimba, a DNPW scout, tracking a lion in Kafue National Park, Zambia In Zambia, wildlife tourism contributes \$1.8 billion in revenue every year and provides 341,000 jobs. Travel restrictions due to the COVID-19 pandemic have devastated the country's tourism economy, significantly reducing revenue crucial for funding national park management and protection. This has forced reductions in resources for anti-poaching patrols. Combined with the lack of tourists, who provided additional "eyes on the wild," and the loss of jobs amplifying poverty and fueling a rise in poaching, the situation could have been catastrophic in Kafue National Park, one of Panthera's flagship landscapes for cheetahs, leopards and lions.

Indeed, the nightmare seemed to be coming true as two lions were killed in early 2020 in areas that had formerly been secured from poaching. We also recovered almost double the number of snares in 2020 than in 2019. Thankfully, prior to the pandemic, Panthera, with our partners at the Zambian Department of National Parks and Wildlife (DNPW) and the Zambian Carnivore Programme (ZCP), had already begun the "Halo Approach," a partnership approach to monitor the movement of key carnivore individuals and groups and direct intensive protection to those animals during critical biological events (like giving birth and denning). In response to the pandemic, we strengthened the Halo Approach with two dedicated Lion Monitoring and Protection Teams (comprising DNPW, ZCP and Panthera), which use GPS collars and old-fashioned tracking to monitor the composition and movement of

16 lion prides and, while tracking, document signs of poaching activity for patrol team rapid response. Anti-poaching effort is then directed to prides and areas most needing focal protection. Placing a "Halo" around these key individuals and groups has enabled us to maximize impact in the face of fewer resources and greater pressures, both of which the pandemic ratcheted up to the extreme.

We are thrilled to announce that, together with conventional protection patrols, the Halo Approach has lived up to its name, allowing wildlife protection teams to act as carnivores' guardian angels despite facing steep challenges. Since the two lion losses early in the year, we monitored and protected 102 known lions (covering a collective distance of 8,137 km) with no further losses due to poaching in 2020.

2020 is just the latest in a tremendous run of wildlife protection work in Kafue National Park since Panthera began supporting DNPW law enforcement operations in 2017. Our preliminary wildlife monitoring results indicate that lion numbers resident on the Busanga Plains World Heritage Area increased by 63% from 2019 to 2020 and by more than 300% since 2016. We conservatively estimate that our law enforcement support prevents the poaching of at least 8,000 animals per year (including carnivores and their prey). We are eternally grateful to Fondation Segré, Green Safaris Conservation Foundation, The Lion Recovery Fund and the North Carolina Zoo for supporting these results.

These efforts will all be for naught, though, if the people living near and working in the Greater Kafue Ecosystem cannot recover the incomes and livelihoods snatched away by the pandemic. In Kafue and other regions, we are developing new community conservancy models that reward communities for protecting wildlife from funds independent from tourism. We are also thinking broadly about how the conservation and global development fields can more actively collaborate so that development funds and activities also achieve conservation goals and vice-versa.

Kafue has been one of Panthera's flagship programs since its inception because of the spectacular majesty of this enormous landscape, the potential for recovery of its varied and photogenic wildlife and the support we have received from our government and collaborative partners here. All three are still true today. While our committed staff in Kafue may have felt despondent in the pandemic's early days after the two poached lions were discovered, hope is again on the horizon. This truly special landscape, one of the largest protected area wilderness complexes in the world, will recover. To do so, though, it needs much more than social media tags; it needs a world dedicated to preserving the world's cats and iconic wild spaces, even if no one is around for a selfie.







The Tourism of Tomorrow

Connect with this story...



Above: Community Game Guards learning how to use SMART technology to prevent poaching

Opposite (left to right): A Luengue-Luiana ranger feeds a young dik-dik; Panthera staff, along with INBAC and other partners, delivering rations to local communities Around 30,000 people live within Angola's Luengue-Luiana and Mavinga National Parks after being displaced and resettled by a nearly three-decades-long civil war. Working with the Angolan National Institute for Biodiversity and Protected Areas (INBAC) through the Ministry of Culture, Tourism and Environment and with other organizations, Panthera is building law enforcement and community engagement programs to bring back the region's once-thriving lion and other wildlife populations. These parks are not yet tourist destinations in the typical sense, so we did not see the bumps in poaching associated with COVID-19 travel restrictions comparable to what we have seen in Kafue National Park, Zambia. In fact, we are seeing evidence of the lion prey base recovering. We are hopeful that an increased lion population is not far behind, but we are exploring translocating some female lions to jumpstart this recovery.

The pandemic did necessitate extensive adaptations to continue supporting the two dozen community members we employ in the parks as educators, ecological managers, drivers and Community Game Guards protecting big cats and their prey. Normally, the project's education team would visit the 42 villages that fall within the main area of work and inform park residents about project progress, employment opportunities and the importance of protecting the area's wildlife. Given the dangers of extensive movement and public gatherings during COVID-19, these meetings had to be severely curtailed. The team was, however, able to visit the major villages on a few

occasions accompanying district administrators on their regular trips. The education team was able to incorporate updates about the spread of COVID-19 and movement restrictions into their presentations about the project.

Before the pandemic, project managers travelled between Angola and Namibia regularly to purchase supplies, rations and fuel. With international borders closed, the project had to adapt to new logistical challenges. After numerous discussions by Project Manager Donovan Jooste with border officials from both countries, we strategically placed Project Co-manager Geraldo Mayira in Namibia. Since then, Geraldo drives supplies to the border, where project drivers Norberto Mandjolo and Israel Kanepa wait on the other side with their own vehicle. With border officials' approval, the exchange is made and about 400 people (project and park staff and their families) are provided with rations and necessary supplies.

But the pandemic has raised serious questions about the sustainability of building an ecotourism economy. While we are hopeful that the appetite for ecotourism will be even greater once international travel is safely permitted again, wildlife and rural communities in much of the continent are still suffering the worst-case scenario of a tourism-based economy. The project is still in its first phase, when we provide the enabling conditions for tourism, like healthy wildlife populations and park infrastructure. As we begin planning and building the businesses that will

make up the tourist economy, though, we are taking the lessons of the pandemic to heart.

We are exploring building an alternative-livelihoods program to ensure – whether visitors come or not – local communities benefit from wildlife. With African Safari Foundation and Range Wide Conservation Program for Cheetah and African Wild Dogs, we began community-based asset mapping, which will assist the Angolan government in identifying opportunities for communities residing within the parks. Moreover, we are conducting a feasibility study to create a community conservancy in which community members work with the Angolan government to manage the parks. As we help the wildlife and rural communities survive the crisis of today, we are keeping our eyes on the future to prevent the crises of tomorrow.

This article was produced with the financial support of the European Union through IUCN Save Our Species (iucnsos.org). Its contents are the sole responsibility of Panthera and do not necessarily reflect the views of IUCN or the European Union (ec.europa.eu/international-partnerships). Save Our Species Initiative contributes to the long-term survival of threatened species, their habitats and the people who depend on them by supporting civil society organizations. We are also grateful for the support of Fondation Segré, the Wildlife Conservation Network's Lion Recovery Fund and the World Wildlife Fund.

Asia

BIG CATS



TigerPanthera tigris



Snow Leopard
Panthera uncia



Leopard *Panthera pardus*

SMALL CATS

Asian Golden Cat
Catopuma temminckii

Asiatic Wildcat Felis lybica ornata

Bornean Bay Cat Pardofelis badia

Chinese Mountain Cat Felis bieti

Clouded Leopard
Neofelis nebulosa

European Wildcat Felis silvestris

Fishing Cat
Prionailurus viverrinus

Flat-headed Cat Prionailurus planiceps Jungle Cat Felis chaus

Leopard Cat

Prionailurus bengalensis
Pallas Cat

Otocolobus manul

Marbled Cat
Pardofelis marmorata

Rusty-spotted Cat Prionailurus rubiginosus

Sunda Clouded Leopard Neofelis diardi

Sunda Leopard Cat Prionailurus javanensis

1 SHARAAN NATURE RESERVE, KINGDOM OF SAUDI ARABIA

In 2020, Panthera partnered with the Royal Commission for AlUla to launch an ambitious program of <u>camera trap</u> <u>surveys in Saudi Arabia</u> to try to find remnant populations of the elusive Arabian leopard, last recorded in Saudi Arabia in 2015. Panthera deployed approximately 500 camera traps across seven sites at which leopards were historically present in Saudi Arabia, covering a total area in excess of 2,200 km². Although no leopards have yet been detected, the surveys have detected 34 species, including other large mammal carnivores such as striped hyenas, caracals and the Arabian wolf. A further six sites are due to be surveyed in 2021, and the team is hopeful that at least one of these will uncover a local leopard population.

2 LADAKH, INDIA

Despite bad weather and pandemic restrictions, Panthera and Snow Leopard Conservancy-India Trust built 10 predator-proof corrals that helped protect approximately 25 snow leopards from being killed in retaliation for attacking livestock over the last two years. These corrals also improved the quality of life of the area's rural herders as they no longer have to sleep outside in the cold to protect their livelihoods.

3 MANAS NATIONAL PARK, INDIA

Tiger growth and overall population health (see Page 38 for our new definition of tiger population health) in this long-time Panthera site continue to improve after conflict in the region almost wiped out the tiger population a decade ago. The stats below indicate a site well on its way to full recovery.

12%

Tiger population annual growth since 2012

3.85

Tigers per 100 km²

72%

Adult tiger survival

3.36

Years annual female tenure in the area

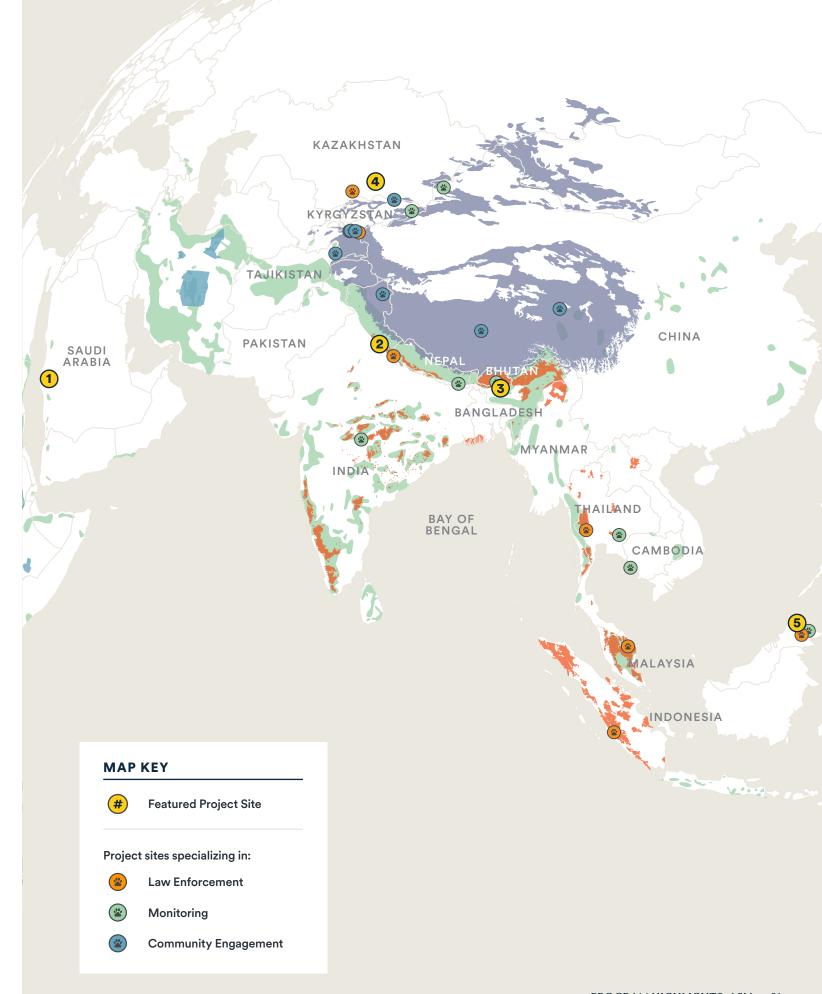
4 KAZAKHSTAN

In Kazakhstan, Panthera and our partners Kazakhstan Border Agency of the Committee of National Security (BACNS), Association for the Conservation of Biodiversity of Kazakhstan (ACBK) and Fauna & Flora International (FFI), supported by the United States Fish and Wildlife Service and Department of State, kicked off an ambitious project to stop the trafficking of snow leopards and their prey using scent-detecting dogs. In June, we trained and deployed these dogs to various border checkpoints in the country. These dogs have so far enabled two seizures by detecting red deer and moose antlers, species for which they had not even received training, showing the effectiveness of the dogs in detecting and stopping wildlife smuggling.

5 DERAMAKOT FOREST COMPLEX, BORNEO, MALAYSIA



In this key habitat for Sunda clouded leopards, flat-headed cats, bay cats and marbled cats, we signed a Memorandum of Understanding with the Sabah Forestry Department and established a fully operational anti-poaching team, the majority of whom are Dusun Indigenous people.



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PROGRAM HIGHLIGHTS: ASIA — 21

Asia

A NEW ERA FOR WILDLIFE LAW ENFORCEMENT

2020 was significant in wildlife law enforcement both for the short-term adjustments that had to be made in response to the COVID-19 pandemic and the long-term structural changes accelerated by spotlights on policing in general and wildlife law enforcement specifically. Adjustments to the pandemic were especially notable in our projects dedicated to protecting tigers from poachers. These sites served as laboratories for more holistic and effective law enforcement practices.



Locking Down Protected Areas During Lockdown

Connect with this story...



Blog Post

Above: A tiger caught on camera trap in Manas National Park, India

Opposite: Thailand Department of National Parks, Wildlife and Plant Conservation anti-poaching rangers in COVID-19 medical masks.

As the world rushed indoors in March 2020 to slow the spread of COVID-19, brave rangers across Panthera's sites embodied their roles as "essential workers." They continued patrolling wildlife areas, albeit with fewer patrollers and at a reduced rate. Anti-poaching team members strictly monitored their health and contacts, sometimes going into quarantine and necessitating short-handed or rescheduled patrols. Panthera was equipped to handle the rapidly changing conditions on the ground in Asia thanks to new offices we opened in Thailand and Malaysia prior to the pandemic.

One photo showing the adaptations the teams were making entranced the world in April 2020; a Panthera-supported Thailand Department of National Parks, Wildlife and Plant Conservation anti-poaching team in Salakpra Wildlife Sanctuary sporting bright blue medical masks along with their camouflage uniforms. It was one of those moments that minutely captured the generational events we were facing as the world realized the pandemic had reached even the most remote wildernesses.

Despite these initial slowdowns, the anti-poaching teams we support in India, Thailand and Malaysia had regained their patrolling footprints by May and, by the end of the year, had patrolled the equivalent of half of the world's circumference. The nature of the threat, though, had shifted in some of those protected areas.

In Manas National Park, India, patrols encountered a momentary spike in low-level natural resource extractions (like illegal fishing and firewood collection) after the country locked-down in April. While individual violations may not hurt the forest much, the hundreds of cases we encountered in April can seriously degrade tiger habitat. Usually such violations occur most in the winter when employment opportunities and natural resources are most scarce. But the lockdown resulted in a sort of "panic shopping" with the forest acting as a stand-in for emptied grocery stores elsewhere in the world. Compounding this, across the country, a mass of people returned to their villages from cities during the lockdown, which we expected to tax forest resources even more. Luckily, excellent rainfall this year led to the community engaging more in traditional farming rather than extracting forest resources. The additional agriculture jobs were able to absorb a greater number of people. Our law enforcement patrols kept natural resource extraction and hunting levels even lower than in 2019 after the initial spike in violations.

In the Kenyir Core Area of Taman Negara National Park, Malaysia, much of the tiger snaring that had devastated the habitat's wildlife was driven by foreign poachers. Travel restrictions in Malaysia appear to have given tigers and their prey a much-needed reprieve from the deep forest poachers and snares that have continually haunted this area. Our patrols did not find a single snaring incursion in the Kenyir Core Area in 2020, marking the first zero-snare year since we started working in this landscape in 2014.

These results underline how dramatically local conditions can magnify or completely change the nature of the effects of crisis. While wildlife fared well in those areas where their hunters couldn't cross borders, they suffered where those same restrictions kept out their funders and protectors. That's why adaptability and locally-derived solutions will always be the difference-maker in successful wildlife protection, a mindset Panthera is formalizing through our innovations in Problem-Oriented Wildlife Protection.



New Tools forWildlife Protectors

Connect with this story...



Above: Rangers training in Taman Negara National Park, Malaysia

Opposite: Panthera Thailand team and rangers setting camera traps in Sai Yok National Park, Thailand The pandemic has made more apparent than ever the sometimes overwhelming obstacles that rural communities face that all but force them to participate in illegal activities in protected areas like timber gathering, grazing, subsistence poaching of herbivores or even assisting tiger poachers. Arrests alone rarely reduce crime. Closing the opportunities for crime is more effective (and efficient) in the long-term in reducing crime. This was first articulated as problem-oriented policing in 1979 as a way to reduce crime without the need for substantial additional resources. Panthera is helping lead a new movement to adapt these principles in the wild as Problem-Oriented Wildlife Protection.

As the field of protected area law enforcement has grown more sophisticated in predicting and responding to poaching threats, it has still not been enough to counter the rising tide of crime against wildlife as more wild areas are opened up by roads and infrastructure (and could be exasperated by increased poverty in the wake of the pandemic). Rather than focusing solely on responding to crime, Problem-Oriented Wildlife Protection attempts to prevent wildlife crime by analyzing a particular crime in-depth to find its weak points, then tailoring interventions with the right partners to exploit these weak points, prevent crime before it happens and reduce the problem in the long-term. For example, in the Kenyir Core Area of Taman

Negara National Park, Malaysia, rigorous analysis of the stages of tiger poaching by specialist Vietnamese teams identified dependencies on certain landscape features, enabling patrol teams to increase the likelihood of intercepting a poaching team before the tiger was killed. Some interventions avoid the justice system altogether, like our Furs for Life and Saving Spots projects in southern Africa to replace real leopard, lion and serval skins with high-quality synthetic skins for use in cultural and religious ceremonies.

Panthera worked with our partner the Netherlands Institute for the Study of Crime and Law Enforcement to publish a new guide on Problem-Oriented Wildlife Protection in 2020 with versions in English, French, Indonesian, Malay and Thai now available. Crime analysis techniques were adapted for the conservation context and tested in tiger range protected areas, under siege as they are by poachers with a diversity of motives, backgrounds and techniques. We also contributed to Volume I of Poaching Diaries: Crime Scripting for Wilderness Problems, a collection of crime scripts from around the world breaking down the stages of a particular wildlife crime and identifying intervention points.

The COVID-19 pandemic and reawakened movements for responsible policing showed conversely that while we face many of the same problems across the world, the roots and

reactions to those problems are very specific to each person, community, culture and country. Panthera's recent focus on geographically dispersing our expertise and workforce and our shift to Problem-Oriented Wildlife Protection were both movements that helped us adapt to and overcome the many challenges (and rise to the many opportunities) 2020 presented. While the need for law enforcement to protect wildlife has not changed, Problem-Oriented Wildlife Protection gives wildlife protectors a new suite of tools to help people and wildlife thrive together rather than be separated by prison bars.

Americas

BIG CATS



Puma concolo



Jaguar Panthera onco

SMALL CATS

Andean Mountain Cat Leopardus jacobita

Bobcat Lynx rufus

Canada Lynx
Lynx canadensis

Geoffroy's Cat Leopardus geoffroyi

Jaguarundi Herpailurus yagouaroundi

Kodkod Leopardus guigna Margay Leopardus wiedii

Ocelot Leopardus pardalis

Northern Tiger Cat Leopardus tigrinus

Pampas Cat
Leopardus colocola

Southern Tiger Cat
Leopardus guttulus

1 THE LLANOS, COLOMBIA

Panthera has worked with 10 ranches in and around La Aurora for six years to prevent jaguar attacks on cattle and monitor jaguars in addition to supporting local efforts to build their ecotourism economy. Prior to the pandemic, jaguar sightings by tourists had increased by 20 times since 2016 (compared to the flow of tourists only doubling). This success indicates Panthera's model of preventing depredation and providing benefits to local communities works to increase jaguar populations.

2 AWALTARA INDIGENOUS TERRITORY, NICARAGUA

The Awaltara Territorial Government approved a plan to establish a 357,400 hectare protected area (larger than the state of Rhode Island) in their indigenous territory. While we await approval from the national government, Panthera and our partner Global Wildlife Conservation support indigenous Ulwa community guards to patrol and monitor wildlife in the proposed protected area.

TORTUGUERO NATIONAL PARK, COSTA RICA

Communities near this park, famous for its nesting turtles, were facing attacks by jaguars on their cattle (eight per year), resulting in the retaliatory killings of an average of two jaguars per year. Working with the community to protect their cattle, we accomplished the following:

75%

Reduction in carnivore attacks

Retaliatory killings of jaguars detected

Monthly community antipoaching patrols

Jaguars hunted by poachers

4 CHIQUIBUL NATIONAL PARK, BELIZE



This park in the heart of the Maya Mountains is a key jaguar habitat and catscape with populations of puma, ocelot, margay and jaguarundi. Here, the park is threatened by illegal incursions from the border with Guatemala, a situation exacerbated by a

border dispute. As a first step to implementing a security plan, Panthera, in close collaboration with Friends of Conservation and Development, the managers on the ground, conducted the park's first major camera trap study since 2008.

5 COUNTERING WILDLIFE TRAFFICKING IN BOLIVIA



Panthera's program to counter wildlife trafficking in Bolivia got creative to deliver trainings and education about preventing trafficking. We held an online training on identifying trafficked species and parts for 40 participants, most of them government and law enforce-

ment officials in the German Busch province, a possible transboundary trafficking hotspot. In November, the Month of the Jaguar, we transmitted radio advertisements that educate on the laws protecting jaguars and advise ranchers on how to prevent jaguar attacks. The ads had physical reach across almost half of the country. Finally, we worked with firefighter brigades (who could travel) to distribute fliers that bust myths about jaguars and educate about their protected status.



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PROGRAM HIGHLIGHTS: AMERICAS — 2'

Americas

PICKING UP NEW MANTLES

In the Americas, 2020 was a stark reminder that Panthera's work reverberates widely beyond the wild cats to which we dedicate our mission. It was a year when our scientists, project managers and other experts had to take on new titles like firefighter and disaster relief worker.



The Firefighters

Connect with this story...





Watcl

world, were already contending with COVID-19's devastation of their ecotourism industry when another kind of disaster struck in the late dry season. Man-made fires to clear vegetation for farmland combined with a record-breaking dry season (likely exacerbated by climate change) to produce catastrophic wildfires that, in the end, burned over 4 million hectares of prime wildlife habitat, approximately 30% of this massive wetland. Panthera estimates that up to 600 jaguars had their habitats impacted by the fires.

Communities in the Porto Jofre area in the northern Brazilian

Pantanal, known by many as the jaguar viewing capital of the

In the northern Pantanal, Panthera owns and operates the Jofre Velho Conservation Ranch, where we study and monitor local jaguars and prey species, test methods to protect cattle from jaguars, advise local tour groups on safe jaguar viewing practices, run a free school for local children and adults and provide periodic medical services to the local community. The scientists, ranch-hands, teachers, cooks and other staff who live and work on the ranch sprang into action as fires threatened Jofre Velho and the ranches and homes of their neighbors. To fight the fires, these staff worked day-in and day-out to build firebreaks by clearing strips of vegetation with bulldozers, tractors with plows and back-breaking labor. With no large airstrips nearby to land and refuel large fire-controlling

airplanes, firebreaks were the area's best hopes for containing the fires. Through their hard work and sacrifice and with the help of around 20 state "Bombeiros" (firefighters from the Brazilian Ministry of Defense) that we organized, hosted and fed at the ranch, the ranch's buildings, cattle paddocks, corrals and fences still stand and large tracts of forested savannahs and riverine forests were saved.

Panthera staff fought fires threatening neighboring ranches and the many wooden bridges on the Transpantaneira Road that connects Pantanal ranches and communities. In addition, Panthera has also collected and distributed food and necessary supplies every month since August 2020 to 94 "Ribeirihos" families in Porto Jofre and Amolar. With almost no income due to the loss of tourism, these packages are lifesaving to many of these families. Finally, we supported the rescue of several animals, including jaguars.

Panthera is eternally grateful to the Jofre Velho staff, including Jaguar Conflict Program Director Dr. Rafael Hoogesteijn; Ranch Manager Elizeu Evangelista da Silva; Jofre Velho School Teacher Suelen Macedo Leite; Conservation Scientist Dr. Fernando Tortato; and Jofre Velho Conservation Ranch employees Yasmim de Arruda, Eledilson de Sousa, Clarindo Canavarros and Manoel Alves. We are also thankful to the Pantanal Relief Fund,

created by Climb for Conservation and the Jaguar Identification Project, for their fundraising efforts to fight fires in the region and, as always, to all of our global supporters.

There is hope at the end of this story, though. A jaguar named Ousado was rescued from the fires with severely burnt paws. After barely being able to walk, he was successfully treated and released back into the wild. Ousada can now be frequently spotted in the riverine forest and forested savanna areas of the Jofre Velho Ranch that were saved from the fires. We also discovered that Pixana, a female jaguar whose territory covers a good part of the ranch's river-coast and adjoining riverine forests, had survived the fires and given birth to a cub. We named the cub Fenix after the phoenix of Greek mythology who rose from ashes. We fervently believe that the Pantanal, its people and its wildlife will themselves in time rise from the ashes of these devastating fires. Panthera pledges to support them every step of the way.

Above: Conservation scientist Fernando Tortato snaps a selfie while battling wildfires in the Pantanal.

Opposite: Clouds of smoke and flames creep closer to Panthera's Jofre Velho Conservation Ranch

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PROGRAM HIGHLIGHTS: THE FIREFIGHTERS — 29





The DisasterRelief Workers

Above: Panthera staff working with local communities to raise awareness about jaguar conservation

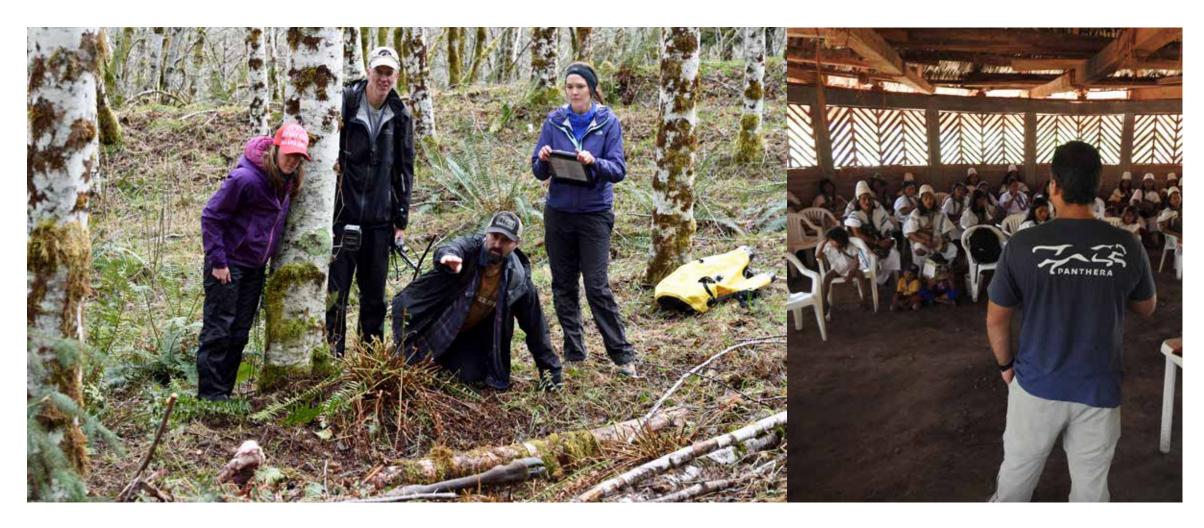
Opposite: Distributing food rations and "I support jaguar conservation" t-shirts to local communities

In many rural communities around the world, large carnivores like cats are too often associated with causing crisis: taking away a family's livelihood by eating their livestock or wandering into a village and causing panic. But Panthera is positioning cats as a source of comfort and aid during crises like the COVID-19 pandemic or natural disasters. In Honduras, cats came to the rescue when the country was battered by back-to-back hurricanes.

Jeannette Kawas National Park on Honduras's northern Caribbean coast holds a fantastic diversity of animals, plants and ecosystems. The park is managed by our partner Fundación PROLANSATE and was named after a Honduran environmental activist murdered for her work to declare and protect the park. This special place, in addition to being home to jaguars, provides jobs, food and clean water to nearby Ladino and Afro-descendent communities. In the park, poaching of iguanas, turtles, pacas, deer and other species supplies the black market of nearby cities and is devastating the jaguar prey base and the food supply for these communities. For instance, poaching wiped out collared peccaries from the park 15 years ago, a jaguar prey species Panthera is preparing to reintroduce to the park. In response, Panthera and PROLANSATE work with local communities to raise awareness of the illegality of poaching and support patrol teams in the park to detect and deter poachers.

Everything changed, though, when Hurricanes Eta and lota devastated the region in November (two hurricanes likely strengthened by climate change). Those teams that were patrolling for poachers shifted into disaster-relief teams, collecting donations of food, water, clothes, diapers and other basic supplies and distributing them to villages throughout the area. We also distributed t-shirts with the message "I support jaguar conservation." Thanks to our supporters, in those days and weeks after disaster struck, the jaguars next door weren't just providing long-term ecologic and economic well-being, they were putting food and diapers into the hands of people who needed them. In the wake of these extreme climatic events, jaguars were protecting the communities that had done so much to protect them.

Conservation is not a backburner issue to be ignored during crisis: both of these stories show that crisis can unite people and wildlife because we can only survive together. And conservation can only be sustained into the future when conservationists pick up multiple mantles and are heroes for wildlife and people. Conservation During Crisis is not only the adjustments and sacrifices we make to be effective protectors of wildlife in extraordinary times, but also it means being there for every impacted person, plant and creature.





Partnering with Indigenous Communities

Above: Puma Program Director Mark Elbroch, Cameron Macias of the Lower Elwha-Klallam Tribe, Kim Sager-Fradkin and

Opposite (left to right): Panthera staff member addressing members of the Arhuaco Tribe; Indigenous Orang Asli scouts patrolling in Taman Negara National Park, Malaysia

As new environmental crises rapidly upend our ecosystems and societies, we are increasingly discovering the crucial role Indigenous people play in protecting our planet. The knowledge Indigenous communities hold about how to best study and conserve local species and habitats is invaluable. Many Indigenous groups, given their close cultural connections to cats, have been longtime defenders of cats and their habitats but lack the institutional support necessary to turn back the tides of habitat degradation and illegal hunting. Panthera hopes to change that dynamic by partnering with and providing financial, material and scientific support to Indigenous groups across the world. In a year when travelling to remote areas was restricted (and dangerous to people in those areas), our collaborations with Indigenous communities were crucial to continuing our studies and protection of wild cats. These are just a few examples of these partnerships.

CONNECTING PUMA AND BOBCAT POPULATIONS IN THE PACIFIC NORTHWEST

In partnership with the Lower Elwha Klallam Tribe, Panthera launched the Olympic Cougar Project to study wild cat movement in Washington State's Olympic Peninsula. In this area, wild cat populations are becoming isolated by a nearby interstate and the rapid growth of local communities along

the interstate. Now we work in collaboration with research teams from six First Nations (the Lower Elwha Klallam, Makah, Jamestown S'Klallam, Port Gamble S'Klallam, Skokomish and Quinault Tribes), using GPS collars, genetic sample collection and camera trap monitoring to detect obstacles to wildlife and recommend actions to restore wild cat immigration and emigration.

CARBON CREDITS FOR CONSERVATION IN SOUTH AMERICA

Conexión Jaguar is a partnership between Latin American energy company ISA, sustainability consultancy South Pole and Panthera that uses carbon credits to fund the restoration and conservation of jaguar habitat in South America. The partnership has so far supported five projects in Peru, Brazil and Colombia. In northern Colombia's Sierra Nevada de Santa Marta, Panthera works with the Kogi and Arhuaco Indigenous communities to monitor jaguars and other wildlife and the threats they face. Both groups are deeply connected to the jaguar: the Kogi call themselves people of the jaguar, while the Arhuacos believe the jaguar is responsible for holding the sun. Panthera and our allies monitor species according to the spiritual values and knowledge of the communities. Our team carries out extensive community consultations and knowledge

exchanges to ensure acceptance by the communities and cultural sensitivity.

PROTECTING WILD HERITAGE IN MALAYSIA

The tigers and other wildlife of Malaysia's Kenyir-Taman Negara Core Area are beset by poachers who camp deep in the forest for months at a time and set up devastating snare lines. Panthera and our partner Rimba have trained, equipped and supported Indigenous Orang Asli people to safely track these poachers in the deep forest since 2014. Today, our Orang Asli patrol teams are recognized in Malaysia for their stellar tracking and professionalism in assisting the country's Department of Wildlife and National Parks to not only track wild cats in the forest, but also act as scouts to help locate poaching camps covertly and combat wildlife crime. Panthera will continue to empower the Orang Asli people as forest guardians and wildlife protectors through capacity building and working with government agencies.



Wild Crisis Communications

COVID-19 AND INCREASED POACHING

In the midst of the global pandemic, Panthera scientists around the globe witnessed wildlife creeping back into urban centers that had been emptied due to social distancing. Unfortunately, this meant that poachers had more access to these creatures, many of which are wild cats. Poachers also had more time on their hands with work stoppages, hitting the forests while guards attend to their families. Panthera's leaders spoke frequently about this increase in poaching, especially in Latin America and Africa, to outlets such as CNN, The Guardian, The Telegraph, The Independent and Newsweek.

'TIGER KING' CAPTIVATES THE WORLD

With its larger-than-life characters, Netflix's docu-series "Tiger King" put a controversial spin on a real problem—breeding tigers for profit has created an animal welfare, public safety and law enforcement nightmare in the United States. As this series and a number of investigative reports that preceded it have shown, America has a big and growing captive tiger crisis right in its own backyards, but it pales in comparison to the one facing endangered wild populations. During this "Tiger King" frenzy, Panthera Chief Scientist and Tiger Program Director Dr. John Goodrich talked with multiple news outlets, including CNN, People Magazine, WIRED, The Huffington Post and BBC Wildlife Magazine, about the threats facing wild tigers and why we need to advocate for them now more than ever.

VICE, The Guardian, The Telegraph, ABC News and National Geographic.

INFORMING POLICY

Panthera uses its expertise to inform and influence public policy that contributes to maintaining healthy populations of wild cats and their wild landscapes. In 2020, we focused on a handful of hot-button issues including:

WILDFIRES DEVASTATE THE BRAZILIAN PANTANAL

Panthera's staff members in Brazil engaged in a harrowing

battle to save wildlife, their neighbors and Panthera's Jofre

Velho Conservation Ranch from wildfires that devastated the

Pantanal in the late summer and early fall. Panthera kept the

world updated about the destruction through outlets like The

New York Times, The Associated Press, The Washington Post,

• Opposing the captive breeding of wild cats for commercial trade and exploitation. The commercial captive breeding industry, even where operating legally, has been affirmatively linked to the illegal wildlife trade and the trafficking of wild cats and their parts for luxury products, traditional medicine and other consumer uses. Panthera recommends that countries engaged in commercial captive breeding of wild cats initiate plans to rapidly and responsibly phase out captive breeding operations.

Panthera's expert guidance on the risks of South Africa's lion breeding industry and legal bone trade to wild lions helped inform the government's decision in May 2021 to end commercial captive breeding and use of lions.

- Joining hundreds of international wildlife protection organizations in calling for the World Health Organization (WHO) to urge governments around the globe to permanently ban live wildlife markets, in recognition of their proven threats to human health. Panthera has also joined in calling for the WHO to unequivocally exclude the use of wildlife, including from captive-bred specimens, in the organization's definition and endorsement of Traditional Medicine.
- Supporting the Big Cat Public Safety Act, a bipartisan bill to end commercial captive breeding and exploitation of tigers in the United States. If rigorously enforced, the Big Cat Public Safety Act will not only protect captivebred cats and people, but it also will help to dismantle an industry with insidious implications for wild tigers by shrinking the availability of tiger parts for the global illegal wildlife trade.

Above: Young male tiger cools off in Ranthambore Tiger Reserve

Opposite: Panthera staff members battling the wildfires encroaching upon Panthera's Jofre Velho Ranch

34 — 2020 ANNUAL REPORT WILD CRISIS COMMUNICATIONS — 35 A Eurasian lynx caught on camera trap near the Tien Shan Mountains in Kyrgyzstan

Searching forNew Frontiers

PANTHERA'S GRANT PROGRAMS

Recipients of Panthera's grant programs have made exciting achievements across scientific disciplines, have studied cats in the most remote areas of the globe and have even become key members of Panthera's staff and leadership. Please join us in congratulating Panthera's 2020 grantees:

WINSTON COBB MEMORIAL FELLOWSHIP

Supports field-based internships for early-career conservationists on projects led by Panthera or partners

Rebecca Peterson

Olympic Cougar Project, Puma Program

SMALL CAT ACTION FUND (SCAF)

Supports conservation and research on many of the 33 small cat species

Reta Bahadur Powrel

Conservation of lesser-known wild small cats outside protected national parks in central Bhutan.

Yadav Ghimirey

Using scats to monitor clouded leopard in Annapurna Conservation Area, Central Nepal.

Murthy Kantimahanti

Threat assessment & mitigation of rusty-spotted cat (Prionailurus rubiginosus) in the Eastern Ghats of Andhra Pradesh

Magomedrasul Magomedov

Involving local people in research and conservation of Eurasian lynx (Lynx lynx) on the Eastern Caucasus.

Michelle Schroeder

Application of scat detection dogs and faecal DNA techniques for black-footed cat research

Swechhya Shrestha

Community for conservation of fishing cat in Jagdishpur, Kapilvastu Nepal

Juan I. Zanon-Martinez

Design of management guidelines to reduce the mortality of Geoffroy's cat and pampas cat by human activities and infrastructures in central Argentina

Samantha Zwicker

Measuring the abundance and activity patterns of margay (Leopardus wiedii) and other mesopredators using arboreal camera traps in the lowland rainforests of Las Piedras, Madre de Dios

SABIN SNOW LEOPARD GRANT

Supports conservation efforts on the snow leopard in Asia

Xiaoxing Bian

Human-wildlife conflict with snow leopards, Panthera uncia, in the Tibetan Plateau: Finding mechanisms for coexistence

Thomas W. Franklin

Developing eDNA tools for snow leopard conservation

Don Hunter

Drones for snow leopard conservation - Phase two

Fatima Mannapbekova

Integrating hunting knowledge with community-based conservation in the Pamir-Alai Range

Francesco Rovero

Occurrence and conservation status of snow leopard in Western Mongolia, with emphasis on patterns of co-occurrence with livestock and wild ungulates

Erdene-Ochir Tseren-Ochir

Next-generation sequencing and bioinformatics methodologies to assess disease research at wildlife - livestock interface:
Molecular epidemiology and evolutionary dynamics investigation of canine distemper virus (CDV) and canine/feline parvovirus (CPV/FPLV) as deadly viral diseases in snow leopards and its conservation implication

KAPLAN GRADUATE AWARDS

Supports conservation efforts of outstanding, early career biology graduate students working on all wild felids in situ, with a particular focus on threatened species

Travis King

Jaguars and ocelots in Honduras

Anna Kusler

Connectivity, conservation and ecology of cheetahs in the KAZA TECA

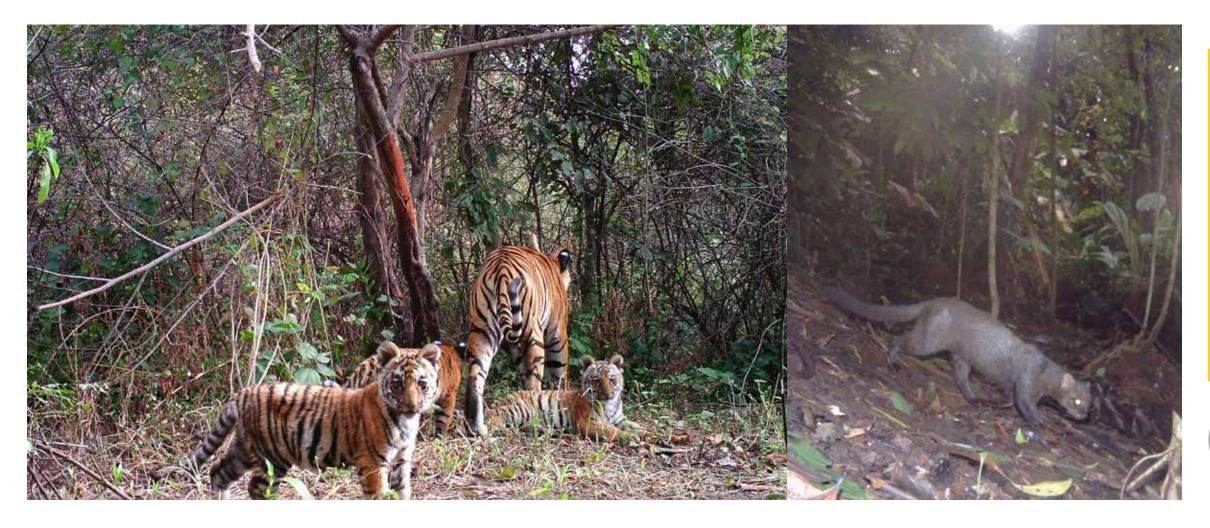
Gueye Malle

Lions and leopards in Senegal

William Connor O'Malley

Enumerating pumas in their North American range





"With the release of SMART Mobile, a new technology that anti-poaching rangers can use on the ground to collect and record accurate anti-poaching information, national parks across the globe are better equipped to gain a more informed understanding of areas that are at higher risk of illegal activities like poaching. In turn, this new technology will help give our cats the best fighting chance to survive using real-time ground-up information."



Conservation Science and Technology Highlights

Above: A tiger mother and her two cubs caught on camera trap in Rajaji National Park, India

Opposite: A jaguarundi caught on camera trap in Honduras

In 2020, Panthera scientists authored over 30 different scientific publications. You can see a complete list of them at panthera.org/2020-scientific-publications.

13 YEARS OF MONITORING TIGERS IN INDIA

Challenging long-standing metrics used to monitor and conserve endangered tigers across Asia, a new 13-year study from the Wildlife Institute of India and Panthera has identified more reliable and robust metrics to qualify recovery of tiger populations and success of conservation initiatives. Conducted from 2004 to 2017 in northern India's Rajaji National Park, the study, whose findings were published in the journal Biological Conservation, cautions against relying solely on tiger population increases and densities at local and national scales, metrics which have served as the traditional standard of success across tiger range for decades. Instead, the study finds that both the survival rate of tigers and how long female tigers remain in a habitat and have litters at individual sites are more reliable benchmarks for certifying long-term population recovery and success.

"Our findings highlight how critical site-based long-term monitoring is for evaluating the effectiveness of conservation actions for recovering tigers. Moving forward, Panthera will more rigorously measure tiger survival and female land tenure and include these metrics in assessments and conservation plans of core tiger areas," says Panthera Assistant Tiger Program Director and lead author Dr. Abishek Harihar.

SWIMMING JAGUARUNDIS IN GUATEMALA

Published in <u>Therya Notes</u> in May 2020, a study led by Panthera's Guatemala Program Coordinator Barbara Escobar-Anleu marks the <u>first record</u> of swimming behavior of the jaguarundi in Guatemala. The event was captured on film in Bahia la Graciosa in the Punta de Manabique Wildlife Refuge. This paper is an important contribution to the knowledge of this little-studied small cat and its behavior.

TECHNOLOGY HIGHLIGHTS

- Panthera's PoacherCam, the world's first camera to distinguish between people and animals and alert law enforcement of poacher presence in real-time, was selected by <u>Fast Company's</u> 2020 World-Changing Ideas Awards as an honorable mention in the Al and Data category.
- Panthera Integrated Data Systems, or PantheralDS, was developed from a need to process, manage and

interrogate the myriad of data collected by scientists. Our technology specializes in analyzing camera trapping data by automatically identifying species, number of animals and behavior.

PantheraIDS allows users to access data sets from anywhere in the world. In 2020, PantheraIDS was adopted by over 140 staff and partners across the world, with many Panthera camera trapping projects now using the software. In addition, we developed a new telemetry tool and a new smartphone app for iOS and Android called PantheraIDS Mobile to be used in the field.



"We must choose how we live with mountain lions – essentially, how we might share natural resources like habitat, deer and elk with them. Myself, I hope we choose peaceful coexistence over any other alternative."



MARK ELBROCH, PHD
Puma Program Director

The Cougar Conundrum: Sharing the World with a Successful Predator

A Big Year for Pumas

Above: Collared female puma F109 visits the site of a cached kill in Yellowstone National Park. Wyoming

Opposite: A gray wolf in Yellowstone National Park

Pumas, also called cougars and mountain lions, sometimes dominate the American news cycle when an individual shows unusually aggressive behavior. 2020 was no exception as a video of a puma charging (but not attacking) a hiker in Utah went viral in the fall. Puma Program Director Mark Elbroch explained that the puma was likely not an active threat to the hiker: the mother puma was just warning him to stay away from her kittens. The quick and broad spread of the video shows just how high the mountain is that Mark and Panthera are climbing to dispel myths about pumas and advocate for scientifically-based solutions for peaceful coexistence. These myths have deadly consequences for pumas in the United States: nearly every western state increased puma hunting in 2020 to address growing fears about living with this animal.

A few months before the viral encounter, Mark had published The Cougar Conundrum: Sharing the World with a Successful Predator, a book that aims to tell the stories of pumas that cannot be captured in viral videos and gives advice for how humans (and their pets and livestock) can live with them peacefully. Mark and other scientists in the Puma Program also published two studies showing just how vulnerable pumas are in the United States, despite the inaccurate picture painted of them as an aggressive species. We're hopeful these efforts balance the misinformation and outlier anecdotes being spread

about pumas and that, despite the viral video, 2020 was the year Americans learned a little more about the lions next door.

THE COUGAR CONUNDRUM

Published in August, Puma Program Director Mark Elbroch's new book <u>The Cougar Conundrum: Sharing the World with a Successful Predator</u> discusses the very real possibility of co-existing with this beautiful big cat. This book offers advice and insight for wildlife managers, conservationists, hunters and those in the wildland-urban interface who share their habitat with large predators.

PUMAS, PLAGUE AND PEOPLE

A <u>nine-year study</u> led by Panthera examined the prevalence of sylvatic plague in pumas and found the disease was responsible for a significant number of puma deaths in the Greater Yellowstone Ecosystem, representing yet another threat to the species' survival. The findings, published in <u>Environmental Conservation</u>, also suggest plague may be more prevalent in the region than previously believed.

GRAY WOLVES AND PUMA DECLINE IN WYOMING

A <u>study</u> published in <u>Proceedings of the Royal Society B</u> unveiled the first evidence that gray wolves have a greater

negative impact on puma numbers and distribution than human hunters in northwest Wyoming, providing scientists with a vital roadmap for managing both species. The 17-year study could impact how we manage pumas in areas where the two carnivores coexist, including whether or not we allow pumas to be hunted.

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A BIG YEAR FOR PUMAS — 41





Together, We Can Save Wild Cats

As we eagerly await a post-pandemic world, wild cats need your help to ensure that they not only survive the crises they face today, but to also restore them to their rightful places as protectors of our planet. Your support puts boots on the ground to protect cats while tourists stay home; disrupts the illegal wildlife trade that threatens wildlife, ecosystems and communities; and innovates new conservation solutions to combat emerging threats like increased wildfires and extreme weather events. Please consider making a gift, setting up a recurring donation or including Panthera in your estate plan.

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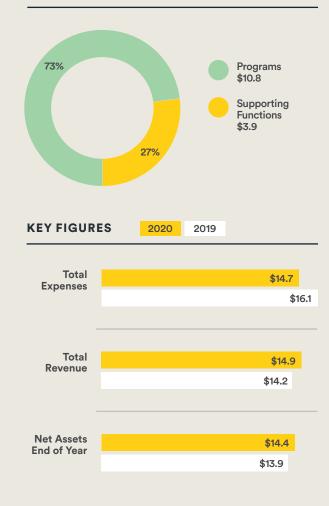
MAKE A PLANNED GIFT

A planned gift to Panthera is an extremely meaningful way to ensure the future of wild cats. As with any such legacy arrangement, we encourage you to meet with your financial or legal advisor to understand all of the implications of including Panthera in your plans. Please visit us at panthera.org/ways-to-give or contact us at donate@panthera.org to find sample language.

2020Financial Summary

Panthera's efforts to streamline financial processes and control costs paid dividends in 2020 and helped us end the year in a position of financial strength while also maintaining our conservation impact from 2019. Despite restrictions that necessitated adaptations of much of our programming, Panthera's ratio of program spending to support services spending was 80% to 20%, respectively. And in 2021, we're on track to grow revenues by over 25%. We are thankful to our supporters who rallied behind wild cats during the pandemic and allowed us to continue our crucial work even amidst so much uncertainty. We are also thankful to grantors who lifted restrictions on their grants or gave generous extensions while COVID-19 restrictions limited staff movement.

2020 EXPENSES

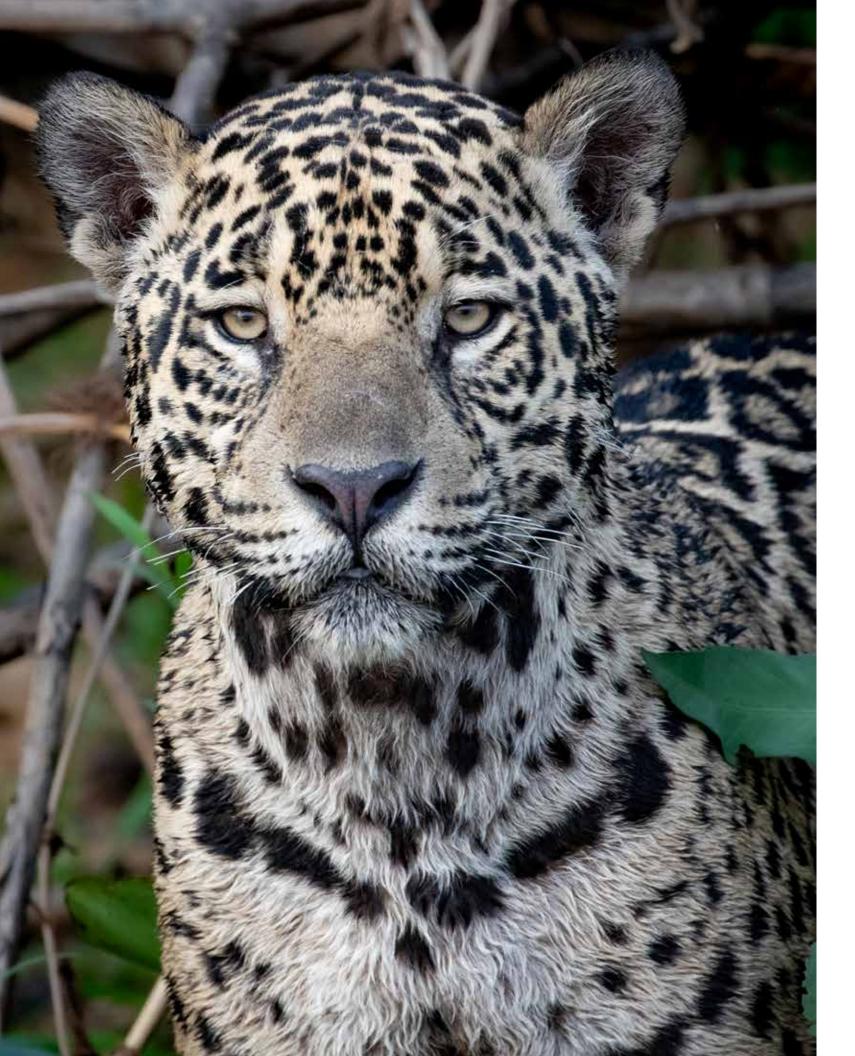


Amounts in millions

Above (left to right): A lioness and her cub in Kruger National Park, South Africa; Field Biologist Stephanny Aroyyo-Arce and Tigre the scat sniffing dog in the Chilean

Opposite: Research field technician Marike Louw sets up camera traps in South Africa

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AS OF JUNE 1, 2021

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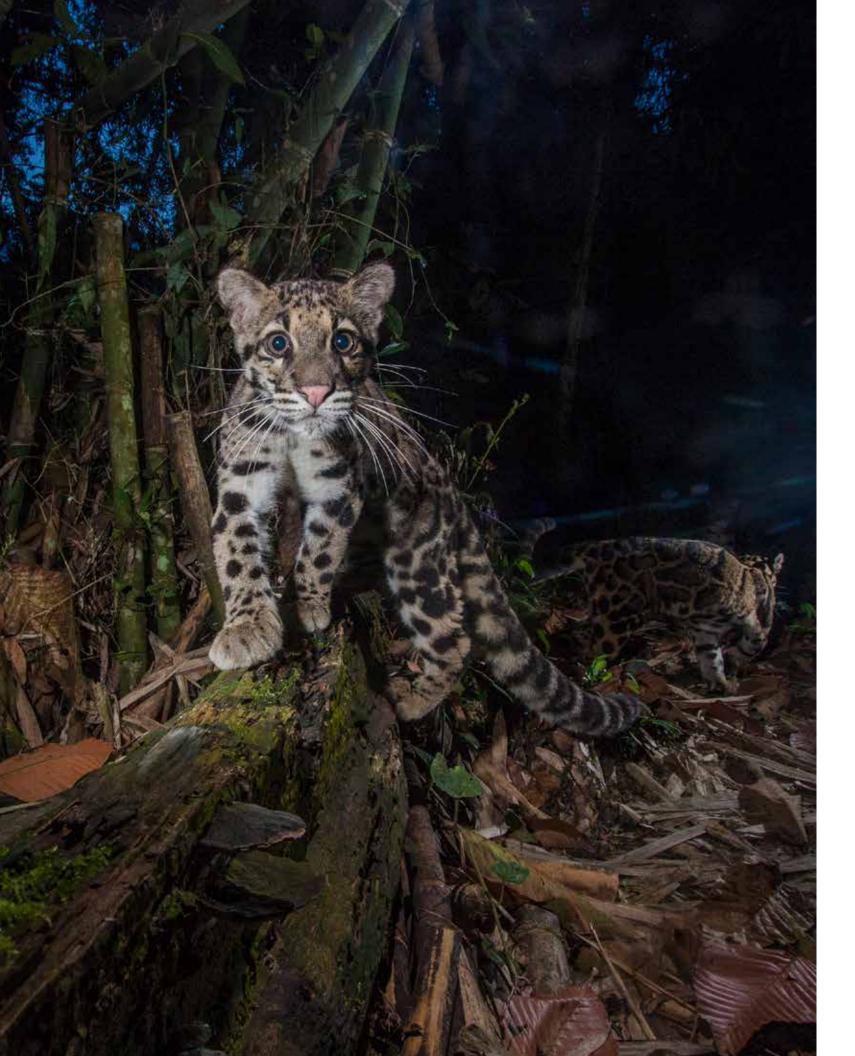
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A New Job in an Upended World



In December 2019, I proudly accepted the mantle of Director of Panthera Thailand. It was supposed to be the start of a new era in Panthera as we pivoted to directing on-the-ground operations from previously providing training and technical support in this critical tiger-range country—and my home. With this new establishment, we hired local staff and took on a more active role monitoring and protecting the majestic cats of Thailand alongside Thailand's Department of National Parks, Wildlife and Plant Conservation (DNP) and the Zoological Society of London (ZSL). This includes the well-known tigers and leopards and the less famous (but no less captivating) small cats like clouded leopards, marbled cats, Asian golden cats, leopard cats and jungle cats.

I was just getting used to my new job and organization when COVID-19 upended everything. Due to the pandemic, national parks and other protected areas closed, we were prevented from organizing most meetings and we had to postpone ranger and law enforcement training. While still patrolling, park officers have reported an increased number of people entering these protected areas. Although most of those people were not there to hunt, we still saw too many casualties, including wild cats and their prey. Luckily, even as international travel shut down, we had built the local infrastructure to keep supporting protected area rangers. We could even keep monitoring wildlife as we had trained those rangers prior to the pandemic to collect camera traps and bring back to us the critical data they contained.

We had hoped (like the rest of the world) 2021 would bring us a fresh start with a renewed opportunity to complete critical field work and organize upcoming meetings and trainings. In the years ahead, we will continue our long-term monitoring and work with ZSL to support protected areas with the local communities located in tiger corridors. We have, despite difficulties with movement and gatherings, also begun partnering with local organizations to start conservation work on fishing cats.

Unfortunately, recent outbreaks have us preparing for more lockdowns with restrictions determined on a province-by-province basis, including tourism activities. Almost 1.5 years after joining Panthera, I have still met so many of my colleagues only through computer screens. Joining just prior to the pandemic certainly qualifies as a "trial by fire," but, even amidst all of this sadness and confusion, we must still be grateful that we were able to establish this local presence just in time. The work continues on just as the rangers we support keep walking their patrol routes and tigers continue looking to us for protection. While it certainly hasn't been a normal onboarding process, I am so proud today to say that I am a member of the Panthera family.

A snow leopard caught on camera trap in China



Writers: Jared Watkins and Jamie Zaccaria Designer: Danielle Garbouchian

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